

*Dr. William Yant, Dr. Timothy Longest & Dr. Elaine Allen*

DENTAL HEALTH GROUP

ENHANCING SMILES • ENHANCING HEALTH

## **New Patient Forms Checklist**

Please complete the following forms and either bring them with you to your first appointment OR drop them off at the office prior to your scheduled appointment:

- ☐ Patient Registration
- ☐ Medical History
- ☐ Dental History
- ☐ Medication Summary
- ☐ Office Financial Policy – Insurance Release Policy
- ☐ HIPAA- Patient Confidentiality

**\* IMPORTANT\*** As part of the new patient exam, we will take new x-rays. If you have had current x-rays taken and would like us to use them, please have them forwarded to our office prior to your scheduled first visit.

To help you obtain your records prior to your first appointment, please fill out the following and give to your current provider or return to our office and we will process the request:

☐ REQUEST FOR THE RELEASE OF PATIENT RECORDS

- Please review your dental insurance policy for x-ray coverage. Some insurances will cover one set of x-rays per year.

15703 Garrett Highway, Oakland, MD 21550 • ph. 301.334.2225 • fx. 301.334.2331  
101 Drane Drive, Accident, MD 21520 • ph. 301.746.8480 • fx. 301.746.7110  
[www.DentistryatDeepCreek.com](http://www.DentistryatDeepCreek.com)

## Patient Registration

Patient's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ ☐ Male ☐ Female

\_\_\_\_\_  
Last First Initial

Address \_\_\_\_\_

Phone (Res): \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_  
City State Zip Code

Work: \_\_\_\_/\_\_\_\_/\_\_\_\_ Ext: \_\_\_\_\_

### Appointment confirmations are sent via Text and Email:

Cell# \_\_\_\_/\_\_\_\_/\_\_\_\_

Email \_\_\_\_\_

If Child: Parent's Name \_\_\_\_\_

Social Security No. \_\_\_\_\_

Spouse Name \_\_\_\_\_

Driver's License # \_\_\_\_\_ State \_\_\_\_\_

Spouse Social Security No. \_\_\_\_\_

Patient/Parent Employed By \_\_\_\_\_

Spouse Employed by \_\_\_\_\_

Who is Responsible for this account? \_\_\_\_\_

How did you hear about our office?

☐ Referral/Name \_\_\_\_\_

☐ Website ☐ Newspaper ☐ Radio ☐ Phonebook

Other family members in this Practice \_\_\_\_\_

Person to contact in case of emergency \_\_\_\_\_ Phone # \_\_\_\_/\_\_\_\_/\_\_\_\_

### DENTAL INSURANCE INFORMATION

#### Primary:

Employee Name \_\_\_\_\_ DOB \_\_\_\_\_

Employer Name \_\_\_\_\_ Yrs \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone # \_\_\_\_\_ S.S.# \_\_\_\_\_

ID# \_\_\_\_\_ Gp# \_\_\_\_\_

#### Secondary:

Employee Name \_\_\_\_\_ DOB \_\_\_\_\_

Employer Name \_\_\_\_\_ Yrs \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone # \_\_\_\_\_ S.S.# \_\_\_\_\_

ID# \_\_\_\_\_ Gp# \_\_\_\_\_

**RELEASE:** I authorize the dentist to perform diagnostic procedures and treatment as may be necessary for proper dental care.

I authorize the dentist to take diagnostic and treatment photographs and give permission for the dentist to use these for treatment and educational purposes only.

I authorize release of any information concerning my (or my child's) health care, advice and treatment provided for the purpose of evaluating and administering claims for insurance benefits.

I authorize release of any information concerning my (or my child's) health care, advice and treatment to another dentist.

I hereby authorize payment of insurance benefits directly to the dentist or dental group, otherwise payable to me.

I understand that my dental care insurance carrier or payor of my dental benefits may pay less than the actual bill for services. I understand I am financially responsible for payments in full of all accounts. By signing this statement,

I revoke all previous agreements to the contrary and agree to be responsible for payment of services not paid, in whole or in part by my dental care payor.

Patients/Guardian's Signature \_\_\_\_\_ Date \_\_\_\_\_

# Medical History

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

What is your general state of health? Excellent \_\_\_\_\_ Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor \_\_\_\_\_

Name/address/phone number of physician: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you been under a physician's care during the last two years? ..... Yes ( ) No ( )

What is the date of your last physical? ..... \_\_\_\_/\_\_\_\_/\_\_\_\_

Have you been treated in a hospital in the past three years? ..... Yes ( ) No ( )

Have you had major surgery? Yes ( ) No ( ) Why? \_\_\_\_\_

Have you ever taken Fosamax, Boniva, or any other medications containing Bisphosphonates? Yes ( ) No ( )

Do you use tobacco? Yes ( ) No ( ) How much? \_\_\_\_\_

**If female:** Are you pregnant? \_\_\_\_\_ Nursing: \_\_\_\_\_ On birth control: \_\_\_\_\_

Do you have any of the following?

- | Yes/No   | Yes/No  | Yes/No   |
|--|---|--|
| <input type="checkbox"/> <input type="checkbox"/> AIDS/ HIV                      | <input type="checkbox"/> <input type="checkbox"/> Eating Disorder       | <input type="checkbox"/> <input type="checkbox"/> Pneumonia                    |
| <input type="checkbox"/> <input type="checkbox"/> Alzheimer's disease            | <input type="checkbox"/> <input type="checkbox"/> Emphysema/ Bronchitis | <input type="checkbox"/> <input type="checkbox"/> Radiation Therapy            |
| <input type="checkbox"/> <input type="checkbox"/> Anaphylaxis                    | <input type="checkbox"/> <input type="checkbox"/> Epilepsy/ Seizures    | <input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever              |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis/Gout                 | <input type="checkbox"/> <input type="checkbox"/> Fainting/ Dizziness   | <input type="checkbox"/> <input type="checkbox"/> Sinus Problems               |
| <input type="checkbox"/> <input type="checkbox"/> Artificial Heart Valves        | <input type="checkbox"/> <input type="checkbox"/> Fibromyalgia          | <input type="checkbox"/> <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> <input type="checkbox"/> Artificial Joints/ Prosthesis  | <input type="checkbox"/> <input type="checkbox"/> Heart Murmur          | <input type="checkbox"/> <input type="checkbox"/> Stomach/Intestinal Disease   |
| <input type="checkbox"/> <input type="checkbox"/> Asthma                         | <input type="checkbox"/> <input type="checkbox"/> Heart Problem         | <input type="checkbox"/> <input type="checkbox"/> Stroke                       |
| <input type="checkbox"/> <input type="checkbox"/> Blood Disorder/Anemia          | <input type="checkbox"/> <input type="checkbox"/> Heart Surgery         | <input type="checkbox"/> <input type="checkbox"/> Thyroid Disease              |
| <input type="checkbox"/> <input type="checkbox"/> Blood Transfusion, Year: _____ | <input type="checkbox"/> <input type="checkbox"/> Hepatitis A, B, C     | <input type="checkbox"/> <input type="checkbox"/> Tuberculosis/ PPD+           |
| <input type="checkbox"/> <input type="checkbox"/> Breathing Problems             | <input type="checkbox"/> <input type="checkbox"/> Hypoglycemia          | <input type="checkbox"/> <input type="checkbox"/> Venereal Disease             |
| <input type="checkbox"/> <input type="checkbox"/> Bruise/ Bleed Easy             | <input type="checkbox"/> <input type="checkbox"/> Irregular Heart Beat  | <input type="checkbox"/> <input type="checkbox"/> Weight Loss Meds             |
| <input type="checkbox"/> <input type="checkbox"/> Cancer                         | <input type="checkbox"/> <input type="checkbox"/> Kidney Problems       | Fen-phen, Redux, etc   |
| <input type="checkbox"/> <input type="checkbox"/> Chemotherapy                   | <input type="checkbox"/> <input type="checkbox"/> Liver Disease         |  |
| <input type="checkbox"/> <input type="checkbox"/> Chest Pain/ Angina             | <input type="checkbox"/> <input type="checkbox"/> Mitral Valve Prolapse |  |
| <input type="checkbox"/> <input type="checkbox"/> Cold Sores/ Fever Blisters     | <input type="checkbox"/> <input type="checkbox"/> Nervous/Anxious       |  |
| <input type="checkbox"/> <input type="checkbox"/> Congenital Heart Disorder      | <input type="checkbox"/> <input type="checkbox"/> Osteoporosis          |  |
| <input type="checkbox"/> <input type="checkbox"/> Cortisone Medicine             | <input type="checkbox"/> <input type="checkbox"/> Organ Transplant      |  |
| <input type="checkbox"/> <input type="checkbox"/> Diabetes                       | <input type="checkbox"/> <input type="checkbox"/> Pacemaker             |  |
| <input type="checkbox"/> <input type="checkbox"/> Dry Mouth                      | <input type="checkbox"/> <input type="checkbox"/> Persistent Cough      |  |

Do you have any condition, disease, or problem not previously listed? \_\_\_\_\_

If so explain: \_\_\_\_\_  
\_\_\_\_\_

I understand that the information I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my health status.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Dental History

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Previous Dentist Name: \_\_\_\_\_

Address: \_\_\_\_\_ Tel. \_\_\_\_ - \_\_\_\_ - \_\_\_\_

1. How long since your last dental visit? \_\_\_\_\_
2. What was done at that visit? \_\_\_\_\_
3. Are you having any dental problems that require immediate attention? \_\_\_\_\_

4. Have you made regular dental visits? ..... Yes No

5. Were x-rays taken? ..... Yes No

6. Have you lost any teeth or have any teeth been removed? ..... Yes No

7. Have they been replaced by: Dental Implants \_\_\_\_\_ Fixed Bridges \_\_\_\_\_  
Removable Partial \_\_\_\_\_ Dentures \_\_\_\_\_

8. Are you comfortable with your replacements? ..... Yes No

9. Are you unhappy with your replacements? ..... Yes No

If so why? \_\_\_\_\_

10. Do you have any loose or broken fillings? ..... Yes No

11. Do you usually have cavities? ..... Yes No

12. Are any of your teeth sensitive to: ( ) Hot ( ) Cold ( ) Sweets ( ) Chewing

13. Does food get caught between your teeth (food traps)? ..... Yes No

14. Are any teeth chipped or worn? ..... Yes No

15. Do you clench or grind your teeth? ..... Yes No

16. Does your jaw Click or Pop? ..... Yes No

17. Have you experienced any pain / soreness in face muscles or jaw joints? ..... Yes No

18. Do you have frequent headaches, neck aches, or shoulder aches? ..... Yes No

19. Have you ever been told you have TMJ? ..... Yes No

20. Does your bite feel uncomfortable? ..... Yes No

21. Have you had any orthodontic work? ..... Yes No

22. Have you ever been told you have Periodontal Disease? ..... Yes No

23. Have you ever had periodontal (gum) treatment? ..... Yes No

24. Do your gums bleed while cleaning? ..... Yes No

25. How often do you daily: Brush? \_\_\_\_\_ Floss \_\_\_\_\_ Mouth Rinse \_\_\_\_\_

26. How do you feel about the appearance of your smile? \_\_\_\_\_

27. I am interested in learning more about esthetic dentistry? ..... Yes No

28. I am concerned about the whiteness/ or lack of whiteness of my teeth ..... Yes No

29. What improvements would you like to make in your mouth? \_\_\_\_\_

30. Have you had any unpleasant dental experiences or is there anything about dentistry that you strongly dislike? \_\_\_\_\_

31. I have dental fear/anxiety and would like to discuss Sedation Dentistry ..... Yes No

32. Please add anything else you feel is important: \_\_\_\_\_

33. Please indicate your goal for your dental health:
1. I will keep all my teeth for the rest of my life
  2. I will keep most of my teeth for the rest of my life
  3. I will have tooth loss and eventually dentures

## Medication Summary

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

### DRUG ALLERGIES:

Yes/No	Yes/No	Yes/No
<input type="checkbox"/> <input type="checkbox"/> Aspirin	<input type="checkbox"/> <input type="checkbox"/> Tetracycline	<input type="checkbox"/> <input type="checkbox"/> Metal sensitivity
<input type="checkbox"/> <input type="checkbox"/> Codeine/hydrocodone	<input type="checkbox"/> <input type="checkbox"/> Latex	<input type="checkbox"/> <input type="checkbox"/> Other
<input type="checkbox"/> <input type="checkbox"/> Dental Anesthetics	<input type="checkbox"/> <input type="checkbox"/> Penicillin	

Any allergies or adverse reactions to medications not listed?:

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Please list all medications you are taking, including over the counter drugs and herbs:

Medication:	Dosage:	Reason:
1 _____	_____	_____
2 _____	_____	_____
3 _____	_____	_____
4 _____	_____	_____
5 _____	_____	_____
6 _____	_____	_____
7 _____	_____	_____
8 _____	_____	_____
9 _____	_____	_____
10 _____	_____	_____

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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## **Office Financial Policy**

### **Insurance Release Policy**

We are committed to providing our patients with quality professional dental care. Just as you should expect such a high level of care, we feel that patients appreciate knowing what we expect of them concerning financial matters and issues regarding insurance. PLEASE read the following, which summarizes our financial policies.

1. **Payment is due when services are rendered.** For your convenience, we accept cash, check, and Visa/Mastercard/Discover. Senior Citizen Discounts and prepayment discounts on certain procedures are available.
2. For those patients with dental insurance, **the deductible and an estimate of the co-pay are due as services are rendered.** As a courtesy to our patients, we will submit insurance claim forms.  
\*Please note that we can make no guarantee of any estimated coverage. We will submit a predetermination of insurance coverage for selected procedures. Insured patients should read their policies carefully to become familiar with it's benefits and limitations. It is important that you understand that in most cases, insurance is designed to reduce your costs, not to eliminate it completely. You are ultimately responsible for the full amount of your bill regardless of your insurance coverage. Any insurance payment not received after 60 days of filing becomes the responsibility of the patient.
3. For patients requiring extensive treatment, a payment plan/prepayment plan may be arranged by the Office Manager prior to treatment.
4. A \$25.00 fee will be charged to accounts for broken appointments and appointments canceled with less than a 24 hour notice.
5. A \$30.00 service charge will be assessed for all returned checks.
6. All unpaid balances over 30 days will be assessed a monthly finance charge of 1.5% per month (18%/year).
7. A \$5.00 re-billing charge will be added to each billing statement on balances over 45 days.
8. A 33% fee will be added to any delinquent accounts that are referred to a collection agency.

If you have any questions about the above information or any uncertainty regarding insurance coverage, PLEASE do not hesitate to ask us. We are here to help you.

I authorize the release of any information concerning my (my child's) health care, advice & treatment provided for the purpose of evaluating and administering claims for insurance benefits.

I hereby authorize payment of insurance benefits directly to the dentist, otherwise payable to me.

I HAVE READ AND AGREE TO THE ABOVE POLICIES AND RELEASES. PLEASE SIGN BELOW.

Patient's or Guardian's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

You may request a copy of this agreement. Please ask receptionist.

**HIPAA – PATIENT CONFIDENTIALITY**  
**William R. Yant, DDS, PA**  
**Dental Health Group/Dental Health Group North**

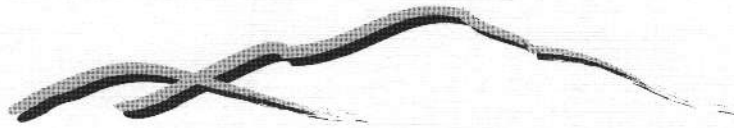
The privacy of your health and medical information is important to us. We are in compliance with privacy practices as mandated by the Federal and State laws regarding HIPAA, Health Insurance Portability and Accountability Act. We may use and disclose health information about you for treatment, payment, and healthcare operations. Our detailed **Notice of Privacy Practices** may be found on our website and at our office.

**I have been informed of this office's Notice of Privacy Practices.**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**



*Dr. William Yant, Dr. Timothy Longest & Dr. Elaine Allen*

DENTAL HEALTH GROUP

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## DENTAL HEALTH GROUP

### REQUEST FOR THE RELEASE OF PATIENT RECORDS

I \_\_\_\_\_ request the release of my dental records maintained in this office. I request that they be sent to the doctor and address listed below:

Check One:

☐ Dental Health Group  
15703 Garrett Highway  
Oakland, MD 21550  
301-334-2225 (Office No.)  
301-334-2331 (Fax No.)  
Email: [dhg2@verizon.net](mailto:dhg2@verizon.net)

☐ Dental Health Group North  
101 Drane Drive  
Accident, MD 21520  
301-746-8480 (Office No.)  
301-746-7110 (Fax No.)  
Email: [dhgn1@verizon.net](mailto:dhgn1@verizon.net)

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
Previous Dentist: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone #: \_\_\_\_\_

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